



OW Web Release Notes

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Manufacturing

Subcontracted Purchase Order

Orderwise Ref: OWS-498: OWS-2762
Menu Option: Manufacturing | Subcontracted purchase orders
Status: Enhancement
Licensed Feature: Manufacturing
Detail: Subcontracted purchase orders can be accessed via the Manufacturing module.

Purchasing

'Contains Direct Lines' Grid Column

Orderwise Ref: OWS-3866
Menu Option: Purchasing | Purchase activity
Purchasing | Supplier list | [Order History]
Status: Enhancement
Licensed Feature: No
Detail: The 'Contains direct lines' column is available in the above areas. This column will be flagged for purchase orders with one or more direct lines.

Reports & Layouts

Reports

Orderwise Ref: OWS-207: OWS-2373, OWS-2786, OWS-2940
Menu Option: Reporting | [Copy]
Reporting | User | [Import]
Status: Enhancement
Licensed Feature: No
Detail: User reports can be imported against a specified User list, whilst native layouts are added by default when copying a report. Furthermore, parameters can be input when editing reports in the Reports module, which will be reflected on the report.

Reports Additions

Orderwise Ref:	OWS-2502: OWS-264, OWS-677, OWS-679, OWS-2372
Menu Option:	Reporting [Add/Edit] Content [tab] Parameters [tab] Reporting [Add/Edit] Details [tab] [Show Generated SQL] Reporting [Add/Edit] Details [tab] [Validate] System Reports and layouts [Edit Layout]
Status:	New Development
Licensed Feature:	No
Detail:	Report parameters for 'Accounting period' and 'Date range' are included in the generated SQL output.

When a new SQL data source is added, the Report Designer validates the keywords used in the query and displays an error if they cannot be included. Reports in Orderwise Web only allow 'read' statements in SQL, the Validate button verifies this. The following keywords are not allowed in web report queries. 'insert', 'delete', 'update', 'drop', 'alter', 'create', 'index', 'view', 'trigger'.

Layouts

Orderwise Ref:	OWS-207: OWS-3527
Menu Option:	Admin Console Caches Global [tab] System Reports & Layouts Layouts [Edit Layout] System Reports & Layouts Layouts [Use API Layout] System Reports & Layouts Layouts [Use Native Layout]
Status:	Enhancement
Licensed Feature:	No
Detail:	The Use API Layout and Use Native Layout buttons, available with a deployment of 'HYBRID', determines whether native or desktop layouts are used. When using native layouts, all layout and alternate layouts can be edited using the Edit Layout button. Layouts and alternate layouts are available in the cache menu of the Admin Console when using a deployment of 'HYBRID'.

Alternate Layouts

Orderwise Ref:	OWS-4007
Menu Option:	System Reports & Layouts Layouts Alternate Layouts [grid] [Add]
Status:	Enhancement
Licensed Feature:	No
Detail:	With a deployment of 'HYBRID' for layouts, alternate layouts may be added to native layouts.

Layouts – Purchase Order

Orderwise Ref:	OWS-1788: OWS-1790, OWS-1791, OWS-1792, OWS-1793, OWS-2533, OWS-2534, OWS-2535
Menu Option:	Purchasing Purchase activity [Output] Purchasing Purchase activity [Supplier Order History] [Output] Purchasing Supplier list [New Order] [Output] Purchasing Supplier list [Order History] [Output] System Reports & Layouts Layouts <ul style="list-style-type: none">• Build Up• Debit Note• Price Request• Purchase Order
Status:	New Development
Licensed Feature:	No
Detail:	The Purchase Order layout has been split into four native layouts; Build Up, Debit Note, Price Request and Purchase Order, and can be output from the above areas.

Layout – Direct Delivery Note

Orderwise Ref:	OWS-3865
Menu Option:	Purchasing Purchase activity [Order History] [Output] Purchasing Supplier list [Order History] [Output] Sales Customer list [Order History] [Output] Sales Sales activity [Output] System Reports & Layouts Layouts <ul style="list-style-type: none">• Purchase Order – Direct Delivery
Status:	New Development
Licensed Feature:	No
Detail:	The Direct Delivery Note native layout can be output from the above areas, listed in the Layouts grid as 'Purchase Order – Direct Delivery'.

Layout – Summary Picking Note

Orderwise Ref:	OWS-2578
Menu Option:	Despatch Orders requiring picking [Output] Sales Customer list [New Order] [Output] Sales Customer list [Order History] [Output] Sales Sales activity [Output]
Status:	Enhancement
Licensed Feature:	No
Detail:	The Summary Picking Note native layout can be output from the above areas.

Layouts – Confirmed Packing List

Orderwise Ref:	OWS-3679
Menu Option:	Despatch Orders requiring picking [Auto Ship] Sales Customer list [Order History] [Output] System Reports & Layouts Layouts <ul style="list-style-type: none">• Confirmed Packing List• Confirmed Packing List Requested
Status:	New Development
Licensed Feature:	No
Detail:	The Confirmed Packing List and Confirmed Packing List Requested native layouts can be output from the above areas.

Stock

To Transfer Report

Orderwise Ref:	OWS-3882
Menu Option:	Stock Transfers To transfer report
Status:	Enhancement
Licensed Feature:	Transfers
Detail:	The To Transfer Report can be accessed from the Stock module.

Stock Out Transactions

Orderwise Ref:	OWS-3989
Menu Option:	Stock Variant list [Transactions] [Add/Edit]
Status:	New Development
Licensed Feature:	No
Detail:	Stock out transactions can be added or edited in the footer grid of the Transactions section of the Variant Information form.

System

Period End Checks

Orderwise Ref:	OWS-4012
Menu Option:	System Accounts Period end checks
Status:	New Development
Licensed Feature:	Accounts
Detail:	Period end checks can be added, edited, or viewed from the above tab.

Help Guide

Orderwise Ref:	OWS-4016
Menu Option:	Help Help Guide
Status:	Enhancement
Licensed Feature:	No
Detail:	The Help Guide for Orderwise Web can be accessed from the toolbar.

Fixed Asset Types

Orderwise Ref:	OWS-4027
Menu Option:	System Accounts Fixed asset types
Status:	New Development
Licensed Feature:	Accounts
Detail:	Fixed asset types can be added, edited, or viewed from the above tab.

Grids – Copy Cell Value

Orderwise Ref:	OWS-3888
Menu Option:	N/A
Status:	New Development
Licensed Feature:	No
Detail:	A cell value can be copied to the clipboard for all Orderwise Web grids.

Email Preview – Add Attachments

Orderwise Ref:	OWS-3394
Menu Option:	Output Method System Reports & Layouts User Output Options [Edit] <ul style="list-style-type: none">• Auto send email
Status:	Enhancement
Licensed Feature:	No
Detail:	With the Output Method set to 'Email' and the above setting disabled, one or more attachments can be added to the generated email preview.

System Settings

Orderwise Ref:	OWS-1640
Menu Option:	System Settings Accounts General
	System Settings Allocation
	System Settings Android
	System Settings BI Alerts
	System Settings CRM
	System Settings Customer Also Bought Upselling
	System Settings Customer CreditSafe
	System Settings Customer Duplicate Validation
	System Settings Customer General
	System Settings Customer Price List Report
	System Settings Customer RFM
	System Settings Data Service
	System Settings Despatch Auto Ship
	System Settings Despatch General
	System Settings Despatch Fulfilment
	System Settings Despatch Pack Scan
	System Settings Despatch Packing
	System Settings Despatch Picking
	System Settings Despatch Ship
	System Settings Despatch Totes
	System Settings eCommerce General
	System Settings Global Advanced
	System Settings Global Audit Trail
	System Settings Global Decimal Places
	System Settings Global General
	System Settings Global Product Search General
	System Settings Global Transactions
	System Settings Global Validation
	System Settings Goods In Book In Pallets
	System Settings Goods In General
	System Settings Integration
	System Settings Invoicing General
	System Settings Invoicing Output Options
	System Settings Jobs
	System Settings Layouts
	System Settings Licence Plates
	System Settings Manufacturing Available to Manufacture
	System Settings Manufacturing General
	System Settings Manufacturing Picking

System Settings | Manufacturing | Planner
System Settings | Manufacturing | Processes
System Settings | Manufacturing | To Manufacture Report
System Settings | Orderwise API
System Settings | Purchasing | General
System Settings | Purchasing | Order Entry
System Settings | Purchasing | Purchase Invoices
System Settings | Purchasing | Shipping
System Settings | Purchasing | To Purchase Reports | General
System Settings | Purchasing | To Purchase Reports | Reorder List
System Settings | Purchasing | To Purchase Reports | Single Transaction Report
System Settings | Purchasing | To Purchase Reports | To Transform Report
System Settings | Returns | Customer Returns | Advanced
System Settings | Returns | Customer Returns | General
System Settings | Returns | Customer Returns | Second Hand
System Settings | Sales | Advanced
System Settings | Sales | Copy Order
System Settings | Sales | Direct/Back to Back
System Settings | Sales | General
System Settings | Sales | Merge Orders
System Settings | Sales | Payment Gateway | Stripe Card
System Settings | Sales | Price Calculator
System Settings | Sales | Price Requests
System Settings | Sales | Sales Order Entry | Lines
System Settings | Sales | Sales Order Entry | Lines - Quick Add Price List Lines
System Settings | Sales | Sales Order Entry | Orders
System Settings | Sales | Sales Order Entry | POS
System Settings | Sales | Scheduled Orders
System Settings | Scheduled Service
System Settings | Stock | Products
System Settings | Stock | Stock Replenishment
System Settings | Stock | Stock Take
System Settings | Stock | Variants | General
System Settings | Stock | Variants | Quick Add
System Settings | Stock | Variants | Units of Measure
System Settings | Stock Transfers | General
System Settings | Stock Transfers | To Transfer Report
System Settings | Store Management
System Settings | Store EPOS | General
System Settings | Store EPOS | Gift Cards
System Settings | Store EPOS | Security
System Settings | Store EPOS | Variant Store Labels

	System Settings Supplier
	System Settings Third Party Logistics
Status:	New Development
Licensed Feature:	Yes (Accounts, Advanced Credit Control, Android Devices, Android Third Party Devices, API, BI Alerts, CCP, CCP Stripe, Creditsafe Integration, CRM, Delivery Rules, Detailed Stock Posting, eCommerce, Kits, Licence plates, Manufacturing, Mobile Devices - Android, Notification Provider – ClickSend, POD Devices, POS, Returns, Rebate Management, RFM, Stock Replenishment, Store Management, Store Tills, Stores, Third Party Logistics Billing, Transfers, Variant Store Labels, Works Order Planner)
Detail:	<p>The above tree-view nodes have been added to the System Settings form. Each area has been revised, with the following nodes being merged:</p> <ul style="list-style-type: none">• Manufacturing Traceability merged into Manufacturing General• Stock Variants Quick Add merged into Stock Variants• Stock Variants Units of Measure merged into Stock Variants• Stock Stock Take Hot Bin Calculation merged into Stock Stock Take

Web Help Guide Pages

The Web Help Guide contains pages for all the above menu options.