



# OW Web Release Notes

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## Despatch

### Orders Requiring Picking

Orderwise Ref:	OWS-2332
Menu Option:	Despatch   Orders requiring picking
Status:	New Development
Licensed Feature:	No
Detail:	The Orders Requiring Picking tab is the first step in the despatch process and displays all sales orders awaiting despatch, excluding direct orders and fulfilment orders.

### Order Lines Requiring Picking

Orderwise Ref:	OWS-457
Menu Option:	Despatch   Order lines requiring picking
Status:	New Development
Licensed Feature:	No
Detail:	The Order Lines Requiring Picking tab provides a simplified version of the Orders Requiring Picking tab by only displaying sales order lines, instead of order headers and order lines.

## Goods In

### GRN Goods In

Orderwise Ref:	OWS-1706, OWS-1838
Menu Option:	Goods In   GRN goods in
Status:	New Development
Licensed Feature:	No
Detail:	Goods Received Note (GRN) allows large-scale booking in of fully or partially received goods under a single reference number. Existing GRNs can be viewed and edited from this tab.

## Subcontracted Purchase Orders

Orderwise Ref:	OWS-498
Menu Option:	Goods In   Subcontracted purchase orders User Group   Manufacturing   Subcontracting <ul style="list-style-type: none"><li>• Subcontracted POs</li></ul> System Settings   Manufacturing   General <ul style="list-style-type: none"><li>• Add additional lines to subcontract POs</li></ul> System Settings   Mobile Device   Windows   Manufacturing <ul style="list-style-type: none"><li>• Use totes in manufacturing</li></ul>
Status:	New Development
Licensed Feature:	Yes (Manufacturing)
Detail:	When a works order is progressed to a process that is subcontracted out to another company, a subcontracted purchase order will be created. Outstanding subcontracted purchase orders can be viewed or booked in on the Subcontracted Purchase Orders tab when the above setting 'Subcontracted POs' is enabled.

If the setting 'Add additional lines to subcontract POs' is enabled, multiple purchase order lines can be booked in via the 'Book In Multiple' button. If 'Use totes in manufacturing' is enabled, a 'Totes' tab is present in both book in forms, allowing manufacturing totes to be assigned to the book in.

## Manufacturing

### Works Order Groups

Orderwise Ref:	OWS-1641
Menu Option:	System   Manufacturing   Works order group
Status:	New Development
Licensed Feature:	Yes (Works Order Planner)
Detail:	Works order groups allow similar works orders to be grouped together so they can be scheduled and processed together using the Works Order Planner. The Works Order Group tab allows works order groups to be created and edited.

### Works Order Types

Orderwise Ref:	OWS-1642
Menu Option:	System   Manufacturing   Works Order Type
Status:	Enhancement
Licensed Feature:	Yes (Works Order Planner)
Detail:	Works order types allow works orders to be defined by the manufacturing process they represent. The Works Order Type tab allows works order types to be created and edited.

## Purchasing

### To Purchase Report

Orderwise Ref:	OWS-1: OWS-2, OWS-3, OWS-4, OWS-5, OWS-6, OWS-7, OWS-8, OWS-9, OWS-10, OWS-11, OWS-83, OWS-84, OWS-85, OWS-86, OWS-87, OWS-88, OWS-89, OWS-187, OWS-188, OWS-189, OWS-190, OWS-193, OWS-194, OWS-195, OWS-419, OWS-523, OWS-1654
Menu Option:	Purchasing   Purchasing reports   To purchase report
Status:	New Development
Licensed Feature:	No
Detail:	The To Purchase Report is used to generate purchase reports for variants that have demand greater than their current stock level. Existing To Purchase Reports can be viewed and edited from this tab.

### To Transfer Report

Orderwise Ref:	OWS-703
Menu Option:	Purchasing   Purchasing Reports   To Transfer Report
Status:	New Development
Licensed Feature:	Yes (Transfers)
Detail:	The To Transfer Report is used to generate a report containing a list of possible stock transfers, which can be carried out to fulfil demand from one stock location to another. Existing To Transfer Reports can be viewed and edited from this tab.

## Reports & Layouts

### Delivery Notes

Orderwise Ref:	OWS-1340, OWS-1341, OWS-1342
Menu Option:	Despatch   Delivery history   [Output] <ul style="list-style-type: none"><li>• Delivery Note Copy</li></ul> Sales   Customer list   [Order History]   Delivery Information [tab]   [Output] <ul style="list-style-type: none"><li>• Delivery Note Copy</li></ul> CRM   CRM customer list   [Order History]   Delivery Information [tab]   [Output] <ul style="list-style-type: none"><li>• Delivery Note Copy</li></ul>
Status:	New Development
Licensed Feature:	No
Detail:	Native layouts for the Delivery Note and Delivery Note Copy can be output from relevant areas. These are only available with a deployment of 'SERVER'.

All menu options display 'Delivery Note Copy' but will output 'Delivery Note Requested' using the chosen Output Method and Alternative Layout options.

## POS Refund Receipts

Orderwise Ref:	OWS-468, OWS-469, OWS-470, OWS-471, OWS-472, OWS-473, OWS-519, OWS-1014, OWS-1814
Menu Option:	Sales   Customer list   [New Order]   [POS]   Output Layout <ul style="list-style-type: none"><li>• Till refund receipt</li><li>• A4 refund receipt</li></ul> Sales   Sales activity   Output <ul style="list-style-type: none"><li>• POS Refund A4 Receipt Copy</li><li>• POS Refund Till Receipt Copy</li></ul> Sales   Sales activity   [Order History]   Output <ul style="list-style-type: none"><li>• POS Refund A4 Receipt Copy</li><li>• POS Refund Till Receipt Copy</li></ul> System   Reports & Layouts   Layouts <ul style="list-style-type: none"><li>• POS Refund A4 Receipt</li><li>• POS Refund A4 Receipt Copy</li><li>• POS Refund A4 Receipt Requested</li><li>• POS Refund Till Receipt</li><li>• POS Refund Till Receipt Copy</li><li>• POS Refund Till Receipt Requested</li></ul>
Status:	New Development
Licensed Feature:	No
Detail:	Native layouts for POS Refunds can be output when saving a POS sales order or from the Sales module.

## Reports

Orderwise Ref:	OWS-207: OWS-1857, OWS-2273, OWS-2321, OWS-2325, OWS-2326, OWS-2327, OWS-2452, OWS-2489
Menu Option:	Reporting
Status:	New Development
Licensed Feature:	No
Detail:	Reporting can be accessed within the Web native software. This includes: <ul style="list-style-type: none"><li>• Running existing desktop reports 'To Grid' or 'To Layout' via the API</li><li>• Running existing desktop reports 'To Grid' or 'To Layout' via the API</li><li>• Providing new native layouts for existing reports, utilising the native layout editor</li><li>• Creating new reports with native layouts</li><li>• A 'Run to CSV' option, providing the User with a zip file containing the output of all datasets generated by running the report, in separate files per dataset</li><li>• Updated grid presentation for all reporting categories</li><li>• Updated default layout for native report layouts, with some preconfigured elements to assist the User</li></ul>

## Report Viewer

Orderwise Ref:	OWS-207: OWS-209
Menu Option:	Reporting   [Output Layout]
Status:	New Development
Licensed Feature:	No
Detail:	When selecting 'Output Layout' from any Reporting tab, or when outputting a layout from anywhere within the system, the report or layout opens in the Report Viewer where it can be downloaded, printed, or exported. Some layouts may not be available depending on the deployment mode used.

## Stock

### Stock Transfers

Orderwise Ref:	OWS-1636, OWS-1766
Menu Option:	Stock   Transfers   Stock transfers Stock   Transfers   Stock transfer activity System Settings   Stock transfers <ul style="list-style-type: none"><li>• Allow stock transfers</li></ul>
Status:	New Development
Licensed Feature:	Yes (Transfers)
Detail:	Stock Transfers allow internal transfers of stock between stock locations. With the above setting enabled, new transfers can be created from the Stock Transfers tab, whilst incoming or outgoing transfers can be viewed per stock location. Existing transfers can also be viewed and edited from the Stock Transfer Activity tab.

## System

### Authentication Email Address

Orderwise Ref:	OWS-1818
Menu Option:	System   Security   Users   [Add/Edit]   Details [tab] <ul style="list-style-type: none"><li>• Authentication email address</li></ul>
Status:	Enhancement
Licensed Feature:	No
Detail:	An authentication email address can be supplied against a User for use with the MyForterro platform.

## Web Help Guide Pages

The Web Help Guide contains pages for all the above menu options.