



# OW Release Notes

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## Accounts

### Auto Calculate Foreign Supplier Payment Exchange Rate

Orderwise Ref:	66249
Menu Option:	Accounts   Purchasing   Purchase ledger   [Payments]   Make Payment <ul style="list-style-type: none"><li>• Base payment amount</li></ul> System Settings   Accounts   Purchasing <ul style="list-style-type: none"><li>• Auto calculate foreign supplier payment exchange rate from base value</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Accounts)
Detail:	With the above System Setting enabled, the 'Base payment amount' field will display on the Supplier Payment form for foreign suppliers within Orderwise Accounts, which can be used to calculate the exchange rate.

## Courier Integration

### DHL Courier Shipping Labels – Amendment

Orderwise Ref:	67081
Menu Option:	System   Despatch   Couriers   [Add/Edit]   Courier Integration [tab]   [Courier Option] <ul style="list-style-type: none"><li>• Use delivery number for label reference</li></ul> Despatch   Courier Integration
Status:	Enhancement
Licensed Feature:	Yes (Courier – DHL)
Detail:	With the above setting enabled against 'DHL BBX (Breakbulk Express)' or 'DHL Express MyDHL API – International Direct Feed', the reference on generated labels will display the 'Delivery Number'.

### DX Despatch Manager API - International Direct Feed – Amendment

Orderwise Ref:	66083
Menu Option:	System   Despatch   Couriers   [Add/Edit]   Courier Integration - Advanced Despatch   Courier Integration
Status:	Enhancement
Licensed Feature:	Yes (Courier – DX)
Detail:	Multiple accounts can be set up by adding credentials to the 'Courier Integration – Advanced' tab, along with the 'Account number' on the 'Courier Details' tab, which will override those stored in the System Settings.

## DHL BBX (Breakbulk Express) – Amendment

Orderwise Ref: 67303  
Menu Option: Despatch | Courier Integration  
Status: Enhancement  
Licensed Feature: Yes (Courier – DHL)  
Detail: The 'typeCode' node on the export file for 'baby' shipments will export as 'parentID' instead of 'shipmentID'.

## UPS WorldShip 2012-2015 Couriers – Amendment

Orderwise Ref: 67074  
Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | [Courier Options]

- Adult signature required

Despatch | Courier Integration  
Status: Enhancement  
Licensed Feature: Yes (Courier – UPS)  
Detail: With the above setting enabled against either 'UPS WorldShip 2012-2015 - International Direct Feed' or 'UPS WorldShip 2012-2015 (Commercial invoices) - International Direct Feed', an adult signature will be required.

## DX DM6 Lite - Direct Feed – Amendment

Orderwise Ref: OWS-2445  
Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | [Courier Options]

- Label printer

Status: Enhancement  
Licensed Feature: Yes (Courier - DX)  
Detail: The label printer selected in the Courier Options form can be overridden using a printer text file named 'DXDM6LabelPrinter.txt', populated with a valid printer name.

## Norsk Global API - International Direct Feed

Orderwise Ref: 66332  
Menu Option: Despatch | Courier Integration  
System | Despatch | Couriers  
System Settings | Despatch | Courier Integration | Norsk Global API  
Status: New Development  
Licensed Feature: Yes (Courier – Norsk Global)  
Detail: Courier integration for 'Norsk Global API – International Direct Feed' has been added to Orderwise.

## Despatch

### Select Delivery Method and Part Ship in Pack Scan

Orderwise Ref:	66590 & 66591
Menu Option:	Despatch   Pack Scan <ul style="list-style-type: none"><li>• Delivery method</li><li>• Part ship</li></ul> System   Sales Order   Delivery Methods   [Add/Edit]   Details [tab]   General [tab] <ul style="list-style-type: none"><li>• Barcode</li></ul> System Settings   Despatch   General <ul style="list-style-type: none"><li>• Delivery method barcode prefix</li></ul> System Settings   Despatch   Pack Scan <ul style="list-style-type: none"><li>• Pack scan part ship barcode</li></ul> User Group Settings   Despatch   Pack Scan <ul style="list-style-type: none"><li>• Part ship in pack scan</li></ul>
Status:	Enhancement
Licensed Feature:	No
Detail:	<p>The above 'Delivery method' drop-down allows a delivery method to be selected for shipments created in Pack Scan. Alternatively, delivery method barcodes, recognized by starting with the 'Delivery method barcode prefix', can be scanned to select a delivery method.</p> <p>The 'Part Ship' button can be used to partially ship items already packed in Pack Scan. Alternatively, the 'Pack scan part ship barcode' can be scanned instead.</p> <p>Access to the above functionality is controlled via the 'Part ship in pack scan' setting.</p>

## eCommerce

### Discounts Applied from Media Codes through eCommerce Sales Order Import

Orderwise Ref:	66593
Menu Option:	eCommerce
Status:	Enhancement
Licensed Feature:	Yes (Media Codes)
Detail:	Sales Orders with Discounts can be imported through an eCommerce Session with the 'Applied from media code' field being enabled against the Discount.

## Goods In

### Deactivate Shipping Container When Fully Received

Orderwise Ref:	66069
Menu Option:	System Settings   Goods In   General <ul style="list-style-type: none"><li>• Deactivate shipping container when fully received</li><li>• Shipping container fully received status</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android, Mobile GI Despatch)
Detail:	With the above setting 'Deactivate shipping container when fully received' enabled, fully received shipping containers will be marked as 'Inactive' and have the status set to the one selected in the 'Shipping container fully received status' drop-down.

## Invoicing

### Sage 200 Standard Online API – Amendment

Orderwise Ref:	66431
Menu Option:	System Settings   Invoicing   General <ul style="list-style-type: none"><li>• Use alternative payment references</li><li>• Payment reference field</li><li>• Payment reference second field</li></ul>
Status:	Enhancement
Licensed Feature:	No
Detail:	With the above setting 'Use alternative payment references' enabled, payments created in Sales Orders that are posted to Sage 200 Standard Online API will populate the 'Payment reference' and 'Payment second reference' fields with the values selected in the above 'Payment reference' and 'Payment reference second' settings.

### Sage 200 2024 R1

Orderwise Ref:	63019
Menu Option:	Invoicing System Settings   Invoicing   General
Status:	Enhancement
Licensed Feature:	No
Detail:	Orderwise can integrate with Sage 200 2024 R1.

## Mobile Devices

### Default Adjustment Type for Returns Goods In

Orderwise Ref:	66579
Menu Option:	System Settings   Mobile Devices   Android   Modules <ul style="list-style-type: none"><li>Returns goods in</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android/Mobile Devices – Android 3 <sup>rd</sup> Party)
Detail:	Adjustment types against Returns Goods In transactions on Android HHTs will be defaulted to the one selected in the above System Setting.

### Expiry Date Filter on Variant Inspection

Orderwise Ref:	66604
Menu Option:	AHHT   Variant Inspection
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android/Mobile Devices – Android 3 <sup>rd</sup> Party)
Detail:	'Expiry Date (Asc)' and 'Expiry Date (Desc)' filters can be selected within the Variant Inspection module on an AHHT.

### Check in Tote Inspection

Orderwise Ref:	67362
Menu Option:	AHHT   Tote Inspection   Contents [tab]   [Check]
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android/Mobile Devices – Android 3 <sup>rd</sup> Party)
Detail:	Totes can be checked in Tote Inspection, either manually by using the 'Check' button, or automatically by scanning all Variants in the tote.

## Sales

### Worldpay – 'Installation ID' Character Limit

Orderwise Ref:	OWS-1825
Menu Option:	System Settings   Sales   Payment Gateway   Worldpay <ul style="list-style-type: none"><li>Installation ID</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (CCP)
Detail:	The live and test 'Installation ID' fields have a limit of 250 characters.



## Stock

### Automatically Select Put Away Bins in Transfers

Orderwise Ref:	67186
Menu Option:	Stock   Transfers   Stock Transfers
Status:	Enhancement
Licensed Feature:	No
Detail:	Variant Stock Location Put Away Bins, if configured, will be automatically selected against Transfer Lines and when booking in Transfer Lines through Goods In.

### Comments Required in Quick Adjust Stock and Stock Take

Orderwise Ref:	66694
Menu Option:	Stock   Quick Adjust Stock Stock   Stock Take   Stock Take   [Add]/[Edit] User Group Settings   Stock   Quick Adjust [tab] <ul style="list-style-type: none"><li>• Comments are mandatory in quick adjust</li></ul> User Group Settings   Stock   Stock Take [tab] <ul style="list-style-type: none"><li>• Comments are mandatory in stock take</li></ul> User Group Settings   Mobile Devices   Stock Take <ul style="list-style-type: none"><li>• Comments are mandatory in stock take</li></ul>
Status:	Enhancement
Licensed Feature:	No
Detail:	With the above User Group Settings enabled, comments will be mandatory in the Quick Adjust Stock forms, as well as Stock Take forms in both Orderwise and Android HHTs.

### Mandatory Adjustment Types in Quick Adjust Stock and AHHT Adjust Stock

Orderwise Ref:	66578
Menu Option:	Stock   Quick Adjust Stock Stock   Stock Take   Stock Take   [Add]/[Edit] AHHT   Adjust Stock User Group Settings   Stock   Quick Adjust [tab] <ul style="list-style-type: none"><li>• Adjustment type is mandatory in quick adjust</li></ul> User Group Settings   Mobile Device   Modules   Modules [tab] <ul style="list-style-type: none"><li>• Force selection or adjustment type</li></ul>
Status:	Enhancement
Licensed Feature:	No
Detail:	With the above User Group Settings enabled, adjustment types will be mandatory in the Quick Adjustment Stock forms, as well as Adjust Stock on the Android HHTs.

## Luckins Integration – Improvement

Orderwise Ref:	66709
Menu Option:	Product Search   [Search Luckins Live] System Settings   Stock   Luckins <ul style="list-style-type: none"><li>• Import category</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Luckins)
Detail:	With the above System Setting enabled, Variant Categories can be imported and existing Categories can be amended.

## Store EPOS

### Price Change Reason against Store EPOS Lines

Orderwise Ref:	67192
Menu Option:	Store EPOS Store EPOS   Advanced   Layouts   Layout Templates System Settings   Store EPOS   General <ul style="list-style-type: none"><li>• Show price change reason on order line</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Stores, Store Tills, Store Management)
Detail:	With the above System Setting enabled, price change reasons will be displayed against order lines that have had a manual price change.

Additionally, price change reasons will show on the 'Parked Order Receipt' and 'Sales Receipt' layouts, generated through the Layout Editor in Store EPOS.

## System

### Import Data – Edit Variant Transaction Header

Orderwise Ref:	67141
Menu Option:	System   Import Data
Status:	Enhancement
Licensed Feature:	No
Detail:	The following Variant Transaction Header fields can be amended through the Import Data Wizard using the 'Variant transaction header (edit only)' import type: <ul style="list-style-type: none"><li>• Comments</li><li>• Net Cost</li><li>• Variant Transaction Analysis fields</li><li>• Serial Number</li></ul>

## Import Data – Matrix Variants

Orderwise Ref:	67193
Menu Option:	System   Import Data
Status:	Enhancement
Licensed Feature:	No
Detail:	Matrix Variants can be imported and amended under Matrix Products through the Import Data Wizard.

## Schedule Service Task – Generate Royal Mail API manifest

Orderwise Ref:	67061
Menu Option:	System   Schedule Service   Tasks   [Add/Edit]
Status:	New Development
Licensed Feature:	Yes (Courier – Royal Mail Intersoft)
Detail:	The 'Generate Royal Mail API manifest' Schedule Service Task will generate manifests for Royal Mail API – Intersoft, based on the 'Options' configured in the task.

## GDPR Utility

Orderwise Ref:	OWS-1787: OWS-1797, OWS-1805, OWS-1807, OWS1821, OWS1840
Menu Option:	System   System Utilities   GDPR Utility
Status:	New Development
Licensed Feature:	No
Detail:	The GDPR Utility is used to redact a customer's information from the database, provided they have no incomplete Sales Orders, Returns, CRM records or have an outstanding balance. Customers that have never placed an order will instead be deleted.

## Authentication Email Address

Orderwise Ref:	OWS-1818
Menu Option:	System   Security   Users   [Add/Edit]   Details [tab] <ul style="list-style-type: none"><li>• Authentication email</li></ul>
Status:	Enhancement
Licensed Feature:	No
Detail:	An authentication email address can be supplied against a User for use with the MyForterro platform.

## Help Guide Pages

The following pages have been added for this release:

SECTION	PAGE
Courier Integration	Courier Integration   Norsk Global API - International Direct Feed
	Courier Integration   Norsk Global API - International Direct Feed - Mapping
System	System   System Utilities   GDPR Utility
System Settings	System Settings   Despatch   Courier Integration   Norsk Global API

## The following pages have been updated for this release:

SECTION	PAGE
<b>Accounts</b>	Accounts   Purchasing   Purchase ledger   Supplier Payments and Refunds
<b>Courier Integration</b>	Courier Integration   DHL   DHL BBX (Breakbulk Express)
	Courier Integration   DHL   DHL BBX (Breakbulk Express) - Mapping
	Courier Integration   DHL   DHL Express MyDHL API - International Direct Feed
	Courier Integration   DHL   DHL Express MyDHL API - International Direct Feed - Mapping
	Courier Integration   DX   DX Despatch Manager API - International Direct Feed
	Courier Integration   DX   DX Despatch Manager API - International Direct Feed - Mapping
	Courier Integration   DX   DX DM6 Lite - Direct Feed - Mapping
	Courier Integration   UPS   UPS Worldship 2012/2015 - International Direct Feed
	Courier Integration   UPS   UPS Worldship 2012/2015 - International Direct Feed - Mapping
	Courier Integration   UPS   UPS Worldship 2012/2015 (Commercial Invoices) - International Direct Feed
	Courier Integration   UPS   UPS Worldship 2012/2015 (Commercial Invoices) - International Direct Feed - Mapping
<b>Despatch</b>	Despatch   Totes & Pack Scan
<b>Manufacturing</b>	Manufacturing   Subcontracted Purchase Orders
<b>Mobile Device</b>	Mobile Device   Android HHT   Modules   Tote Inspection
<b>Stock</b>	Stock   Stock Transfers
<b>Store EPOS</b>	Store EPOS   Initial Setup
	Store EPOS   Using

<b>System</b>	System   Sales Order   Delivery Methods
	System   Schedule Service   Tasks
	System   Security   Users
<b>System Settings</b>	System Settings   Accounts   Purchasing
	System Settings   Despatch   General
	System Settings   Despatch   Pack Scan
	System Settings   Goods In   General
	System Settings   Invoicing   General
	System Settings   Mobile Device   Android
<b>User Group Settings</b>	User Group Settings   Despatch   Pack Scan
	User Group Settings   Mobile Device   Modules
	User Group Settings   Mobile Device   Stock Take
	User Group Settings   Stock