



OW Release Notes

2024.Q2

24.2.46.1
June, 2024



Table of Contents

| | |
|---|----------|
| Accounts | 4 |
| 'Sales Out – Fixed' Rebate Agreement..... | 4 |
| Android | 4 |
| Proof of Delivery App - Vehicle Check Images | 4 |
| Android Sales App Version Update | 4 |
| API | 5 |
| Override Number of Parcels in POST/Despatch | 5 |
| Courier Integration | 5 |
| DHL Express MyDHL API - International – Amendment | 5 |
| DHL BBX (Breakbulk Express) | 5 |
| Despatch | 6 |
| Pre-Populate Barcode Prefix in Packing Materials..... | 6 |
| eCommerce | 6 |
| Customer Special Delivery Instructions on Order Import..... | 6 |
| Invoicing | 6 |
| Sage 200 2023 R2 Integration..... | 6 |
| Mobile Devices | 7 |
| AHHT – Inspection Module Additions | 7 |
| AHHT – Variant Inspection Additions | 7 |
| WHHT – Version Upgrade No Longer Required | 7 |
| Purchasing | 8 |
| Allow Override of Minimum Order Value..... | 8 |
| Rebate Costs on Purchase Orders and To Purchase Report..... | 8 |
| Reports & Layouts | 8 |
| Amazon LPR label Layout..... | 8 |
| Robotics | 9 |
| New Barcode Formats in Robotics | 9 |
| Sales | 9 |
| Edit Sales Order Entry Date | 9 |

Stock **9**

Quick Adjust Comments **9**

Luckins – Update Supplier Purchasing RSP **10**

Replenishment by Third Party Logistics Customer **10**

System **10**

Add Excel Grid Export to Audit Trail **10**

Help Guide Pages **11**

The following pages have been added for this release: **11**

The following pages have been updated for this release: **12**

Accounts

'Sales Out – Fixed' Rebate Agreement

| | |
|-------------------|---|
| OrderWise Ref: | 65892 |
| Menu Option: | System Rebates Rebate Agreements [Add/Edit] Purchasing Supplier [Add/Edit] Rebates Rebate Agreements [tab] [Add/Edit] |
| Status: | Enhancement |
| Licensed Feature: | No |
| Detail: | Rebate agreement type 'Sales Out – Fixed' can be selected within the Rebate Agreement form. This supplier only type, when added to a supplier, will calculate the 'Rebate amount' using the 'Apply Value' against an included variant, multiplied by the quantity on a sales order line for that variant. The sales order line can be placed by any customer. |

Android

Proof of Delivery App – Vehicle Check Images

| | |
|-------------------|--|
| OrderWise Ref: | 65165 |
| Menu Option: | Proof of Delivery App Run Overview Vehicle Check [Images] System Transport Management Vehicle Check List [Add/Edit] <ul style="list-style-type: none">• Requires images |
| Status: | Enhancement |
| Licensed Feature: | Yes (Transport Management, POD Devices) |
| Detail: | Multiple images can be attached to a vehicle check on the Proof of Delivery app, which can be made mandatory for individual checks using the above setting. |

Android Sales App Version Update

| | |
|-------------------|--|
| OrderWise Ref: | 66797 |
| Menu Option: | Android Sales App |
| Status: | Enhancement |
| Licensed Feature: | Yes (Android Users) |
| Detail: | The Android Sales App has been updated to version 9.6.0. This includes a security update to meet updated Google Play Store requirements. |

API

Override Number of Parcels in POST/Despatch

| | |
|-------------------|---|
| OrderWise Ref: | 65720 |
| Menu Option: | API Despatch POST/Despatch |
| Status: | Enhancement |
| Licensed Feature: | Yes (API) |
| Detail: | When making a call to the POST/Despatch endpoint to auto-ship an order, an 'overrideNoOfParcels' parameter can be provided. The number provided for this parameter will be set as the 'No of parcels' against the delivery. |

Courier Integration

DHL Express MyDHL API - International – Amendment

| | |
|-------------------|--|
| OrderWise Ref: | 65711 |
| Menu Option: | System Settings Despatch Courier Integration DHL DHL Express MyDHL API <ul style="list-style-type: none">Export VOEC number for Norway shipments |
| Status: | Enhancement |
| Licensed Feature: | Yes (Courier – DHL) |
| Detail: | With the above setting enabled, the value stored in Courier Integration record's 'VOEC no' field is exported for shipments to Norway. |

DHL BBX (Breakbulk Express)

| | |
|-------------------|---|
| OrderWise Ref: | 65832 |
| Menu Option: | System Despatch Couriers [Add/Edit] Courier Integration [tab] [Courier Options] System Settings Despatch Courier Integration DHL DHL BBX API Despatch DHL BBX API Manifests |
| Status: | New Development |
| Licensed Feature: | Yes (Courier - DHL) |
| Detail: | Courier integration for 'DHL BBX (Breakbulk Express)' has been added to OrderWise. |

Despatch

Pre-Populate Barcode Prefix in Packing Materials

| | |
|-------------------|--|
| OrderWise Ref: | 66002 |
| Menu Option: | Despatch Pack Scan Packing Materials System Settings Despatch Pack Scan <ul style="list-style-type: none">• Pre-populate packing material barcode prefix• Barcode prefix |
| Status: | Enhancement |
| Licensed Feature: | No |
| Detail: | With the 'Pre-populate packing material barcode prefix' System Setting enabled, the 'Barcode' field on the Packing Materials form will be pre-populated with the barcode prefix. |

eCommerce

Customer Special Delivery Instructions on Order Import

| | |
|-------------------|--|
| OrderWise Ref: | 65168 |
| Menu Option: | eCommerce Session [Add/Edit] Import Setup [tab] Advanced Settings [tab] Orders [tab] <ul style="list-style-type: none">• Use customer delivery address special delivery instructions if not provided |
| Status: | Enhancement |
| Licensed Feature: | Yes (eCommerce) |
| Detail: | With the above setting enabled, the 'Special Instructions' from the relevant customer delivery address will be used, if one is not provided, when importing a sales order via an eCommerce session. |

Invoicing

Sage 200 2023 R2 Integration

| | |
|-------------------|--|
| OrderWise Ref: | 63019 |
| Menu Option: | Invoicing System Settings Invoicing |
| Status: | Enhancement |
| Licensed Feature: | No |
| Detail: | OrderWise can integrate with Sage 200 2023 R2. |

Mobile Devices

AHHT – Inspection Module Additions

| | |
|-------------------|--|
| OrderWise Ref: | 65044 |
| Menu Option: | AHHT Bin Inspection History [tab] AHHT Variant Inspection Current [tab] AHHT Variant Inspection History [tab] User Group Settings Mobile Device Modules More [tab] <ul style="list-style-type: none">• Display user details on transactions |
| Status: | Enhancement |
| Licensed Feature: | Yes (Mobile Devices – Android/Mobile Devices – Android 3 rd Party) |
| Detail: | With the above User Group Setting enabled, transaction information in the Bin Inspection and Variant Inspection modules will display the User that completed the transaction. |

AHHT – Variant Inspection Additions

| | |
|-------------------|--|
| OrderWise Ref: | 65736 |
| Menu Option: | AHHT Variant Inspection Current [tab] User Group Settings Mobile Device Modules More [tab] <ul style="list-style-type: none">• Display grouped batch and expiry dates |
| Status: | Enhancement |
| Licensed Feature: | Yes (Mobile Devices – Android/Mobile Devices – Android 3 rd Party) |
| Detail: | With the above User Group Setting enabled, stock transactions in the Variant Inspection module will display, and be grouped, by batch and expiry date. Additionally, transactions can be sorted and filtered by batch and expiry date. |

WHHT – Version Upgrade No Longer Required

| | |
|-------------------|--|
| OrderWise Ref: | 66102 |
| Menu Option: | WHHT Login |
| Status: | Enhancement |
| Licensed Feature: | Yes (Mobile Devices – Windows) |
| Detail: | The Windows HHT version will no longer need to match the OrderWise desktop application version once it has been upgraded to the 2024.Q2 release. |

Purchasing

Allow Override of Minimum Order Value

| | |
|-------------------|---|
| OrderWise Ref: | 65883 |
| Menu Option: | Purchasing Supplier List [New Order] User Group Settings Purchasing Purchase Orders Orders [tab] <ul style="list-style-type: none">• Allow override of minimum order value |
| Status: | Enhancement |
| Licensed Feature: | No |
| Detail: | The above User Group Setting allows purchase orders to be saved even when the cost is below the minimum order value for the supplier. |

Rebate Costs on Purchase Orders and To Purchase Report

| | |
|-------------------|---|
| OrderWise Ref: | 66054 |
| Menu Option: | System Rebates Rebate Agreements [Add/Edit] <ul style="list-style-type: none">• Rebate cost 1• Rebate cost 2• Rebate cost 3 System Settings Accounts Rebates <ul style="list-style-type: none">• Show rebate costs on purchase orders |
| Status: | New Development |
| Licensed Feature: | Yes (Accounts, Rebates) |
| Detail: | With the above System Setting enabled, rebate costs can be added to rebate agreements. This allows the cost of the rebate agreement to be displayed for purchase order lines on a Purchase Order or the To Purchase Report by adding the related column to the grid layout. |

Reports & Layouts

Amazon LPR label Layout

| | |
|-------------------|--|
| OrderWise Ref: | 65787 |
| Menu Option: | Sales Customer List [Add/Edit] Settings [tab] Despatch [tab] <ul style="list-style-type: none">• Output LPR Labels System Reports & Layouts Layouts Amazon LPR Label |
| Status: | Enhancement |
| Licensed Feature: | Yes (Amazon Vendor Integration) |
| Detail: | The Layout for the Amazon LPR label has been added. With the above customer setting enabled, an LPR label will be output per parcel on every order for the customer, when shipping. |

Robotics

New Barcode Formats in Robotics

| | |
|-------------------|---|
| OrderWise Ref: | 66171 |
| Menu Option: | Robotics Workhub [Mission List] Call Rack Stock Take Robotics Workhub [Mission List] Pick Robotics Workhub [Mission List] Replenishment |
| Status: | Enhancement |
| Licensed Feature: | Yes (Robotics, Robotics – Robots, Robotics – Stations) |
| Detail: | The Robotics Workhub recognises Danso-UK and Denso-Japanese barcode formats. |

Sales

Edit Sales Order Entry Date

| | |
|-------------------|--|
| OrderWise Ref: | 65693 |
| Menu Option: | Sales Customer List [New Order] User Group Settings Sales Order Entry Order [tab] <ul style="list-style-type: none">Edit sales order date |
| Status: | Enhancement |
| Licensed Feature: | No |
| Detail: | With the above User Group Setting enabled, the 'Order Date' field on the Sales Order Entry form can be amended. |

Stock

Quick Adjust Comments

| | |
|-------------------|---|
| OrderWise Ref: | 65878 |
| Menu Option: | Stock Quick Adjust Stock Quick Adjust Stock <ul style="list-style-type: none">Comments Stock Quick Adjust Stock Quick Adjust Stock Out <ul style="list-style-type: none">Comments Stock Quick Adjust Stock Quick Adjust Stock In <ul style="list-style-type: none">Comments |
| Status: | Enhancement |
| Licensed Feature: | No |
| Detail: | Comments can be included for adjusted transactions within the Quick Adjust Stock windows. |

Luckins – Update Supplier Purchasing RSP

| | |
|-------------------|--|
| OrderWise Ref: | 65929 |
| Menu Option: | System Settings Stock Luckins <ul style="list-style-type: none">• Update supplier purchasing RSP |
| Status: | Enhancement |
| Licensed Feature: | Yes (Luckins) |
| Detail: | With the above System Setting enabled, when a variant is imported or updated via the Luckins integration, the supplier purchasing RSP will be updated with the latest value from the Luckins database. |

Replenishment by Third Party Logistics Customer

| | |
|-------------------|---|
| OrderWise Ref: | 65916 |
| Menu Option: | Despatch Stock Replenishment <ul style="list-style-type: none">• For 3PL customer System Settings Stock Replenishment <ul style="list-style-type: none">• Allow replenishments to be restricted by 3PL customer |
| Status: | Enhancement |
| Licensed Feature: | Yes (Stock Replenishment, Third Party Logistics Billing) |
| Detail: | With the above System Setting enabled, third party logistics customers can be selected when generating replenishments, which will limit replenishments to variants with the selected third party logistics customer assigned. |

System

Add Excel Grid Export to Audit Trail

| | |
|-------------------|--|
| OrderWise Ref: | 65738 |
| Menu Option: | System Audit Trail View Audit Trail Record Type <ul style="list-style-type: none">• Grid Export System Settings Global Audit Trail <ul style="list-style-type: none">• Store detailed audit trail for grid exports |
| Status: | Enhancement |
| Licensed Feature: | No |
| Detail: | With the above System Setting enabled, the Audit Trail tab can display grid exports, and the Users that performed them, when the audit type is set to 'Output'. |

Help Guide Pages

The following pages have been added for this release:

| SECTION | PAGE |
|----------------------------|---|
| Courier Integration | Courier Integration DHL DHL BBX (Breakbulk Express) |
| | Courier Integration DHL DHL BBX (Breakbulk Express) - Mapping |

The following pages have been updated for this release:

| SECTION | PAGE |
|----------------------------|---|
| Accounts | Accounts Bank Bank Accounts Bank Payments/Receipts |
| | Accounts Bank Bank Accounts Bank Statement Import |
| | Accounts Bank Bank Accounts Bank Transfer |
| | Accounts Bank Bank Accounts Foreign Account Revaluation |
| | Accounts Package Integration Sage 50 Integration |
| Android | Android Proof of Delivery App |
| API | API Modules Despatch |
| Courier Integration | Courier Integration DHL DHL Express MyDHL API - International Direct Feed |
| | Courier Integration DHL DHL Express MyDHL API - International Direct Feed - Mapping |
| Despatch | Despatch Stock Replenishment |
| | Despatch Stock Replenishment How to Create and Complete Stock Replenishments |
| eCommerce | eCommerce eCommerce Session Import Setup Tab |
| Mobile Device | Mobile Device Android HHT Modules Bin Inspection |
| | Mobile Device Android HHT Modules Variant Inspection |
| Sales | Sales Customer List New Order |
| | Sales Payment Gateway Opayo |
| Stock | Stock Quick adjust stock Quick adjust stock |
| | Stock Quick adjust stock Quick adjust stock in |
| | Stock Quick adjust stock Quick adjust stock out |
| System | System Rebates Rebate Agreements |
| | System Schedule Service Tasks |
| | System Transport Management Vehicle Check List |

| | |
|----------------------------|--|
| System Settings | System Settings Accounts Rebates |
| | System Settings Despatch Courier Integration DHL |
| | System Settings Despatch Pack Scan |
| | System Settings Global Audit Trail |
| | System Settings Global General |
| | System Settings Invoicing General |
| | System Settings Stock Stock Replenishment |
| User Group Settings | User Group Settings Mobile Device Modules |
| | User Group Settings Purchasing Purchase Orders |
| | User Group Settings Sales Order Entry |