



# OW Release Notes

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## Accounts

### Payment Lists

OrderWise Ref:	64109
Menu Option:	Accounts   Purchasing   Payment Lists Accounts   Purchasing   Purchase Invoices Due   [Add To List/Remove From List] User Group Settings   Accounts   Purchasing   Payments [tab] <ul style="list-style-type: none"><li>• Purchase Invoice Payment Lists</li><li>• Approve Payment Lists</li><li>• Lock Payment Lists</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Accounts)
Detail:	Payment lists allow purchase invoices waiting to be paid to be grouped for approval so they can be paid together. Transactions linked to a payment list will be unable to be paid by other means, such as from the Supplier Payment form.

## Android

### Single Signature for Multiple Deliveries

OrderWise Ref:	64303
Menu Option:	Despatch   Delivery History   [Request Signature] System Settings   Despatch   General <ul style="list-style-type: none"><li>• Customer can sign once for multiple deliveries</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Signature Devices)
Detail:	With the above setting enabled, selecting multiple deliveries for the same customer in the Delivery History grid will allow them all to be signed for with a single signature using the 'Request Signature' button.

## Courier Integration

### DPD Netherlands API – Amendment

OrderWise Ref:	64220
Menu Option:	N/A
Status:	Enhancement
Licensed Feature:	Yes (Courier - DPD)
Detail:	The exported parcel weight is calculated as the sum of each variant in the parcel, plus the packet weight. All figures are rounded away from zero.

## Royal Mail Click and Drop – Amendment

OrderWise Ref:	65138
Menu Option:	System   Despatch   Couriers   [Add/Edit]   Courier Integration [tab]   [Courier Options] <ul style="list-style-type: none"><li>• Override temp folder</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Courier – Royal Mail)
Detail:	The above Courier Option has been added for 'Royal Mail Click and Drop – Direct Feed' and 'Royal Mail Click and Drop – International Direct Feed'. When shipping, the export file is created in a 'Temp' folder, before being moved to the export folder used by the Click and Drop application. Selecting an existing file path in the above setting will alter the location of the 'Temp' folder.

## FedEx - Web Service – Amendment

OrderWise Ref:	64956
Menu Option:	Sales   Customer List   [Add/Edit]   Settings [tab]   Despatch [tab] <ul style="list-style-type: none"><li>• Account number</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Courier - FedEx)
Detail:	When populated, the value in the above setting will be exported to the 'Account number' on the export file when shipping.

## Amazon Merchant Fulfillment SP-API – Amendment

OrderWise Ref:	64221
Menu Option:	System   Despatch   Couriers   [Add/Edit]   Courier Integration [tab]   [Courier Options] <ul style="list-style-type: none"><li>• Use variant dimensions (pick, ship only)</li></ul>
Status:	New Development
Licensed Feature:	Yes (Courier – Amazon Merchant Fulfillment)
Detail:	With the above Courier Option enabled and when despatching using pick ship, the dimensions of the variant with the single largest dimension value will be used as the package dimensions.

## eCommerce

### Export Country Code in Customer Web Shop Export

OrderWise Ref:	61981
Menu Option:	N/A
Status:	Enhancement
Licensed Feature:	No
Detail:	When using the standard Customer Web Shop Export, the Invoice, Statement and Delivery address country codes will be exported in addition to the country name. If the country codes are blank, the country code is not exported.

## Manufacturing

### View Discontinued Status

OrderWise Ref:	64553
Menu Option:	Manufacturing   Where Used   Manufacturing [tab]
Status:	Enhancement
Licensed Feature:	Yes (Manufacturing)
Detail:	The 'Discontinued' column is available on the 'Where Used' grid, showing the discontinued status for each manufactured variant.

### Output Works Order Listings from Planner

OrderWise Ref:	64240
Menu Option:	Manufacturing   Works Order Planner   [Output works order listings] System Settings   Manufacturing   General   Planner <ul style="list-style-type: none"><li>• Output works order listings from the group planner</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Works Order Planner)
Detail:	When the Works Order Planner is set to use groups, and with the above setting enabled, the 'Output' button on cards in the Planner will output listings for all Works Orders within the group.

## Store EPOS

### Show Customer Details in Parked Orders Screen

OrderWise Ref:	64946
Menu Option:	Store EPOS   [Menu]   Parked Orders System Settings   Store EPOS   General [tab] <ul style="list-style-type: none"><li>Show customer name for parked orders</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Stores, Store Tills, Store Management)
Detail:	With the above System Setting enabled, parked orders with a customer account selected will display the customer account name and account number when viewed from the Store EPOS menu. Parked orders that used data capture will display the name of the customer, if it was provided, and the email address instead.

### Restrict Amending of Lines

OrderWise Ref:	65023
Menu Option:	Store EPOS   [Order Line]   [Void Order Line] Store EPOS   [Order Line]   [Change Line Quantity] User Group Settings   Store EPOS   Security [tab] <ul style="list-style-type: none"><li>Void lines</li><li>Edit line quantity</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Stores, Store Tills, Store Management)
Detail:	With the above User Group Settings disabled, permission will be required from a User with granted access to void lines or amend order line quantities in Store EPOS.

### Hide Pay Button

OrderWise Ref:	64943
Menu Option:	Store EPOS   [Summary] User Group Settings   Store EPOS   Security [tab] <ul style="list-style-type: none"><li>Hide payment methods</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Stores, Store Tills, Store Management)
Detail:	With the above User Group Setting enabled, the 'Pay' button is replaced with the 'Summary' button. This displays the Summary section with the payment methods hidden.

## Hide Customer Credit Details

OrderWise Ref:	65003
Menu Option:	Store EPOS   Customer Search   Customer Information User Group Settings   Store EPOS   General [tab] <ul style="list-style-type: none"><li>• Hide customer credit details</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Stores, Store Tills, Store Management)
Detail:	With the above setting enabled, customer credit details will be hidden in the Customer screen.

## Purchasing

### Supplier Special Costs Set by Date

OrderWise Ref:	62609
Menu Option:	Purchasing   Supplier List   [Add/Edit]   Settings [tab] <ul style="list-style-type: none"><li>• Special cost set by date</li></ul>
Status:	Enhancement
Licensed Feature:	No
Detail:	The above setting determines whether a supplier uses the current date or purchase order line promised date to calculate special costs.

### Rebate Overview

OrderWise Ref:	59319
Menu Option:	Purchasing   Purchasing Reports   To Purchase Report   [Rebate Overview] Purchasing   Supplier List   [New Order]   [Rebate Overview]
Status:	New Development
Licensed Feature:	Yes (Accounts, Rebate Management)
Detail:	The 'Rebate Overview' button is available on the Purchase Order Entry and To Purchase Report forms for suppliers set as a rebate supplier. The Rebate Overview form displays the details of each active rebate agreement for the selected supplier and variant.

### Supplier Foreign Payment Fields

OrderWise Ref:	63849
Menu Option:	Purchasing   Supplier List   [Add/Edit]   Settings [tab] <ul style="list-style-type: none"><li>• IBAN</li><li>• BIC</li></ul>
Status:	Enhancement
Licensed Feature:	No
Detail:	The above fields can be used for reference purposes in relation to foreign payments.



## Sales

### Sales Order Cancellation Reasons

OrderWise Ref:	63893
Menu Option:	Sales   Customer List   [New Order]   [Mark order as cancelled] System   Sales Order   Order Cancellation Reasons User Group Settings   Sales   Order Entry   Cancellation Reasons [tab] <ul style="list-style-type: none"><li>• Show order cancellation reason popup<ul style="list-style-type: none"><li>• Order cancellation reason required</li><li>• Select order cancellation reason from list</li></ul></li></ul>
Status:	New Development
Licensed Feature:	No
Detail:	When 'Show order cancellation reason popup' is enabled, a popup is displayed when cancelling a sales order. 'Select order cancellation reason from list' controls if the reason can be manually entered or selected from the list of 'Order cancellation reasons', set up in the System module. With 'Order cancellation reason required' enabled, specifying an order cancellation reason is mandatory.

## Stock

### Third Party Logistics Stock Take Filter

OrderWise Ref:	57634
Menu Option:	Stock   Stock Take   Stock Take   [Add] <ul style="list-style-type: none"><li>• TPL customer</li><li>• Filter bins by customer stock</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Third Party Logistics Billing)
Detail:	When creating a stock take, 'TPL customer' can be selected as a variant filter, allowing a Third Party Logistics customer to be selected. The stock take will only include variants assigned to the selected Third Party Logistics customer. With 'Filter bins by customer stock' enabled, the Bin Selection grid will only display bins containing stock of variants that are assigned to the selected Third Party Logistics customer.

## Ignore Quarantined Stock and Specific Bins in TTR

OrderWise Ref:	64223
Menu Option:	System   Global   Stock Locations   Bin Number   [Add/Edit] <ul style="list-style-type: none"><li>• Exclude bin from stock calculations</li></ul> System Settings   Stock Transfers   To Transfer Report <ul style="list-style-type: none"><li>• Exclude specific bins</li><li>• Exclude quarantined stock</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Transfers)
Detail:	With 'Exclude specific bins' enabled, stock within a bin can be excluded from the opening balance when running the To Transfer Report (TTR) by enabling the 'Exclude bin from stock calculations' bin setting. When 'Exclude quarantined stock' is enabled, quarantined transactions are excluded from the opening balance when running the To Transfer Report.

## System

### Loyalty Scheme Points Import

OrderWise Ref:	64386
Menu Option:	System   Import Data
Status:	New Development
Licensed Feature:	No
Detail:	Loyalty points can be imported via the 'Loyalty scheme points (add only)' system import.

### Rebate Agreement Type – Goods In

OrderWise Ref:	62282
Menu Option:	Purchasing   Supplier List   [Add/Edit]   Rebates [tab] System   Rebates   Rebate Agreements   [Add/Edit] <ul style="list-style-type: none"><li>• Type</li></ul>
Status:	New Development
Licensed Feature:	Yes (Accounts, Rebate Management)
Detail:	The 'Goods in' Rebate type, available to suppliers, calculates the rebate value based on the quantity of goods received from the supplier. The 'Multiplier' column can be added to the 'Include' grid, which can be set when adding variants to the rebate agreement. Any stock received for that variant will be multiplied by this value for use in the rebate calculation.  The 'Goods in quantity' column can be added to the supplier 'Rebate Periods' grid, which shows the calculated goods in quantity, including any multiplier declared.

## Rebate Agreements Import

OrderWise Ref: 59197  
Menu Option: System | Import Data  
Status: New Development  
Licensed Feature: Yes (Accounts, Rebate Management)  
Detail: The following Imports have been added:

- Rebate agreement
- Rebate agreement band
- Rebate agreement exclude variant
- Rebate agreement include variant
- Variant rebate group

Each is 'add only' and follows the same validation as the rebate agreement add/edit form.

## Help Guide Pages

The following pages have been added for this release:

SECTION	PAGE
Accounts	Accounts   Purchasing   Payment Lists
eCommerce	eCommerce   API Export Definitions
System	System   Sales Order   Order Cancellation Reasons

## The following pages have been updated for this release:

SECTION	PAGE
<b>Accounts</b>	Accounts   Purchasing   Purchase Invoices Due
<b>Courier Integration</b>	Courier Integration   Amazon   Amazon Merchant Fulfillment SP-API
	Courier Integration   Amazon   Amazon Merchant Fulfillment SP-API - Mapping
	Courier Integration   DPD   DPD Netherlands API - Mapping
	Courier Integration   FedEx   Fed Ex - Web Service
	Courier Integration   FedEx   Fed Ex - Web Service - Mapping
	Courier Integration   Royal Mail   Royal Mail - Click and Drop - Direct Feed
	Courier Integration   Royal Mail   Royal Mail - Click and Drop - International Direct Feed
<b>Manufacturing</b>	Manufacturing   Works Order Planner
<b>Online Store</b>	Online Store   Configuration
	Online Store   Settings
	Online Store   Utilities
<b>Purchasing</b>	Purchasing   Purchase Invoices   Add Purchase Invoice
	Purchasing   Purchasing Reports   To Purchase Report
	Purchasing   Shipping Containers
	Purchasing   Supplier List   Add Supplier   Settings Tab
	Purchasing   Supplier List   New Purchase Order
<b>Sales</b>	Sales   Customer List   Add Customer   Settings Tab
	Sales   Customer List   New Order
	Sales   Customer List   New Order   POS Mode Orders

<b>Stock</b>	Stock   Stock take   Bin report
	Stock   Stock take   Stock take
<b>Store EPOS</b>	Store EPOS   Initial Setup
	Store EPOS   Using Store EPOS
<b>System</b>	System   Global   Stock Locations
	System   Import Data
	System   Rebates   Rebate Agreements
	System   Sales Order   Memorised Order Lines
<b>System Settings</b>	System Settings   Customer   General
	System Settings   Despatch   General
	System Settings   Manufacturing   General   Planner
	System Settings   Stock Transfers   To Transfer Report
<b>User Group Settings</b>	User Group Settings   Accounts   Purchasing
	User Group Settings   eCommerce   General
	User Group Settings   Sales   Order Entry